

PATIENT HISTORY

DATE: _____

• PATIENT

Name _____
First Middle Last

Male Female Age _____ Birthdate _____ • Phone # _____ Cell # _____

Address _____ City _____ zip _____

Email Address _____ Single Married Divorced Children _____

Employed by _____ • Position _____

Address _____ • Phone # _____

• SPOUSE

Name _____ • Phone # _____
First Middle Last

Employed by _____ • Position _____

Address _____ • Phone # _____

• INSURANCE INFORMATION

Insured's Employer Name _____

Insurance Company Name _____ Group # _____

Insured's Name _____ • SS # or Ins. I.D. # _____ D.O.B. _____

Chief reason for seeking treatment _____

Patients Dentist _____ City _____ Phone # _____

Friends or Relatives treated by Dr. Roth _____

WHOM MAY WE THANK FOR REFERRING YOU TO OUR OFFICE?

May we contact you by email and/or cell phone? Email Address _____ Cell Phone # _____

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF
PRIVACY PRACTICES**

I, _____, have received a copy of this office's Notice of Privacy Practices.

Please Print Name

Signature

Date

FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

- _____ Individual refused to sign
- _____ Communication barriers prohibited obtaining the acknowledgement
- _____ An emergency situation prevented us from obtaining acknowledgement
- _____ Other (Please specify)

PATIENT PROFILE:

Are you concerned with the appearance of your smile? _____
Why do you think orthodontic treatment is needed? _____
Are there any other family members with a similar condition? _____
Has there been any prior orthodontic treatment or appliances? _____
Is there any information that would help us better treat you? _____

MEDICAL HISTORY:

Now or in the past, has the patient had:

- | | | | |
|--------------------------|--------------------------|--------------------------|---|
| YES | NO | DON'T KNOW | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Allergy to latex? _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Allergy to antibiotics? List _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Allergy to any medications? List _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Heart Disease or blood pressure issues? _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Cancer, tumor, radiation or chemotherapy? _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis? _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Endocrine or thyroid problems? _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Eating Disorder? _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Environmental allergies, hay fever, asthma? _____ |

MEDICATIONS: List all medications: _____

DENTAL HISTORY:

Have there been any accidents or trauma to the teeth or face? _____
Are there any missing teeth? _____
Are there any other dental conditions or problems that we should be aware of? _____

MEDICAL HISTORY UPDATE OR CHANGES:

FOR OFFICE USE ONLY

Comments: _____
Signed: _____ Date: _____

MEDICAL HISTORY UPDATE OR CHANGES:

Comments: _____
Signed: _____ Date: _____

FOR OFFICE USE ONLY

DATE: _____

TMJ _____	Gingiva _____	Habits _____																																																			
Hygiene _____	Fractures _____	Heredity _____																																																			
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OB _____	Profile _____																																																				
Crowding : Mx _____	Mn _____																																																				
Probable • Ext _____	Non-Ext _____	Borderline _____																																																			
Treatment Time _____	Fee Range _____																																																				
Problems _____																																																					

NT _____	Charge _____	PD _____																																																			

NOTES

